





9:41



**NOTIFICATION**

TAYLOR WILLIAMS sent you \$200.00.



**NOTIFICATION**

Mortgage/Rent due in 5 days.



**NOTIFICATION**

Natural Gas \$85.56 has been paid with Account \*\*\*8547.



**NOTIFICATION**

TAYLOR WILLIAMS requested \$100.00.



**NOTIFICATION**

Verizon \$225.65 is past due.



**NOTIFICATION**

\$52.63 has been deposited into your Savings Jar with Account \*\*\*8547.



**NOTIFICATION**

\$2,545.56 has been deposited into Account \*\*\*8547 from State Department of Correction.



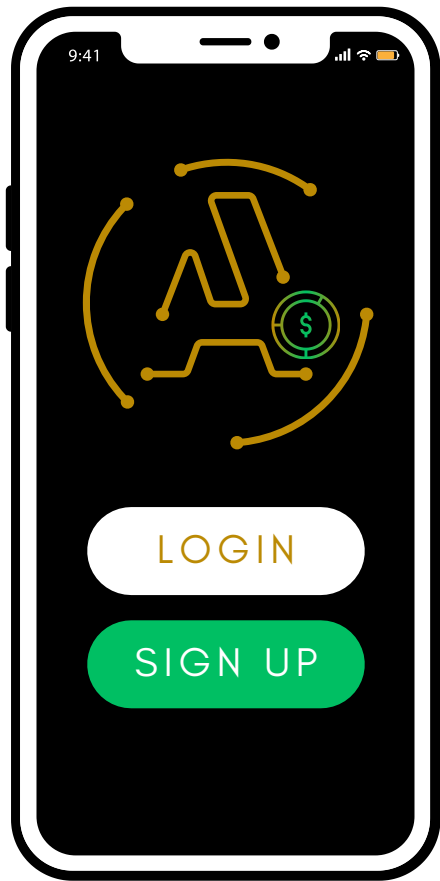
**NOTIFICATION**

Your Financial Institution declined payment for Daycare \$480.25 from Account \*\*\*8547.



**NOTIFICATION**

TAYLOR WILLIAMS paid Water Bill \$32.45 on your behalf.



9:41



LOGIN



Forgot PIN? [Click here to reset.](#)

9:41



SIGN UP

FIRST NAME

LAST NAME

EMAIL

PHONE NUMBER

ADDRESS

CITY, STATE, ZIP

VERIFY IDENTITY

**ID**.me



9:41



IDENTITY VERIFIED!



ENTER PIN

SUBMIT

9:41



RE-ENTER PIN

SUBMIT



9:41



WELCOME BACK,  
SHAMIRAH

ACCOUNT BALANCE(S):  
\$365.25

APRIL UPCOMING EXPENSES: \$984.56

CALENDAR

EXPENSES

SAVINGS JAR

BANK ACCOUNTS

TRANSFER MONEY

PROFILE SETTINGS

CONTACT SUPPORT

LOG OUT

Copyright 2023 Advocate Financial  
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BrickTwentyTwo Productions, Inc.  
501(c)3 Nonprofit

9:41



## APRIL CALENDAR

ACCOUNT BALANCE(S):  
\$365.25



APRIL UPCOMING EXPENSES: \$984.56

S	M	T	W	T	F	S
	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

7

SOURCE: State Department of Corrections  
PAYCHECK: \$1,896.35

3

12

14

18

21

SOURCE: State Department of Corrections  
PAYCHECK: \$1,896.35

23

27

9:41



## APRIL CALENDAR

ACCOUNT BALANCE(S):  
\$2,261.60



APRIL UPCOMING EXPENSES: \$984.56

S M T W T F S



### April 3rd, 2023

Alabama Power  
Acct#: 3213-234533  
Actual Due Date: 4/5/2023  
Amount: \$135.98  
Balance After Paid: \$2,125.62

**PAY NOW**

7 SOURCE: State Department of Corrections  
PAYCHECK: \$1,896.35

3

12

14

18

21

SOURCE: State Department of Corrections  
PAYCHECK: \$1,896.35

23

27

9:41



PAY NOW

Alabama Power  
Acct#: 3213-234533  
Actual Due Date: 4/5/2023  
Amount: \$135.98

SELECT BANK ACCOUNT

\*\*\*\*\*2345

\*\*\*\*\*1234

**PAY NOW**

**CANCEL**

9:41



PAY NOW

Alabama Power  
Acct#: 3213-234533  
Actual Due Date: 4/5/2023  
Amount: \$135.98

SELECT BILL



\*\*



\*\*

Are you sure you want to make this payment to **Alabama Power** in the amount of **\$135.98**?

ACCEPT

REJECT

PAY NOW

CANCEL

9:41



PAY NOW

Alabama Power  
Acct#: 3213-234533  
Actual Due Date: 4/5/2023  
Amount: \$135.98

SELECT BILL



\*\*



\*\*

Are you sure you want to make this payment to **Alabama Power** in the amount of **\$135.98**?

ACCEPT

REJECT

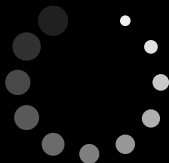
PAY NOW

CANCEL

9:41



MAKING PAYMENT



9:41



PAYMENT SUCCESSFUL!



CONFIRMATION  
NUMBER

04/07/2023, 11:54PM CST  
ALABAMA POWER \$135.98

UT435379230

A confirmation email has been  
sent to shamirah@gmail.com.

CALENDAR



9:41



## APRIL CALENDAR

ACCOUNT BALANCE(S):  
\$2,125.62

APRIL UPCOMING EXPENSES: \$848.58

S	M	T	W	T	F	S
	<del>2</del>	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

7

SOURCE: State Department of Corrections  
PAYCHECK: \$1,896.35

3

12

14

18

21

SOURCE: State Department of Corrections  
PAYCHECK: \$1,896.35

23

27

9:41



PAYMENT DECLINED!



Your financial institution has declined this payment. Please make sure you have enough funds to cover this amount, choose another payment method, or edit the current chosen payment method.

CALENDAR

9:41



## APRIL CALENDAR

ACCOUNT BALANCE(S):  
\$2,261.60

APRIL UPCOMING EXPENSES: \$984.56

S	M	T	W	T	F	S
	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

7

SOURCE: State Department of Corrections  
PAYCHECK: \$1,896.35

3

12

14

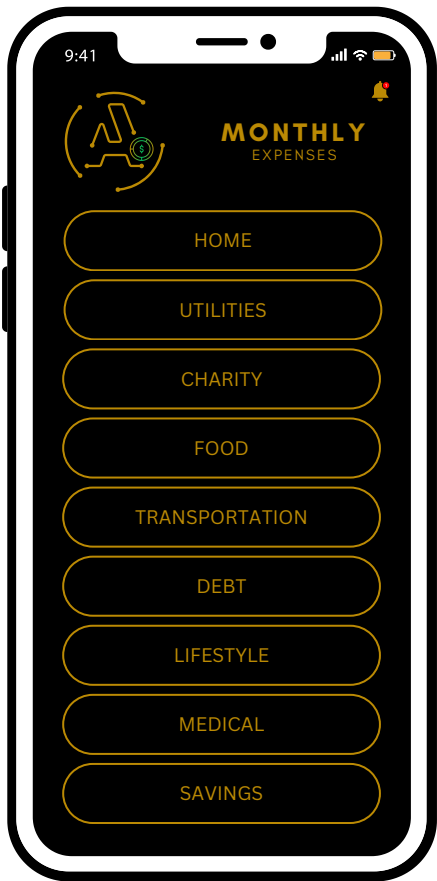
18

21

SOURCE: State Department of Corrections  
PAYCHECK: \$1,896.35

23

27



### HOME (HM)

Mortgage/Rent, Insurance, Property Tax, Other

### UTILITIES (UT)

Electric, Natural Gas, Water, Cable, Home Phone, Trash, Internet, Cellphone, Other

### CHARITY (CH)

Tithes, Charity Contributions, Other

### FOOD (FO)

Groceries, Eating Out, Other

### TRANSPORTATION (TR)

Car Note, Insurance, Gas, Maintenance, Detailing, Other

### DEBT (DT)

Loan, Credit Card, Other

### LIFESTYLE (LS)

Educational, Laundry, Clothing, Fun Money, Cosmetics, Toiletries, Pets, Lawn Care, Daycare, Child Support, Life Insurance

### MEDICAL (MD)

Co-pays, Other

### SAVINGS (SA)

Debt Payments, Emergency, Long-Term, Short-Term

9:41



# MONTHLY EXPENSES



HOME

MORTGAGE/RENT

INSURANCE

PROPERTY TAX

OTHER

ONE TIME

MONTHLY

SELECT PAYMENT ACCOUNT

\*\*\*\*\*6585

\*\*\*\*\*8745

SUBMIT

9:41



# MONTHLY EXPENSES



HOME



Please type in the  
company's site and  
log in.

www.



COMPANY

ACCOUNT NUMBER

AMOUNT

DUE DATE

ONE TIME

MONTHLY

SELECT PAYMENT ACCOUNT



\*\*\*\*\*6585



\*\*\*\*\*8745

SUBMIT

9:41



www.bankofamerica.com

**BANK OF AMERICA** 

User ID

Password

Save User ID

**Log In**

[Forgot ID/Password?](#)

[Security & Help](#)

[Enroll](#)

[Open an Account](#)

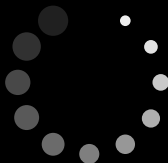
9:41



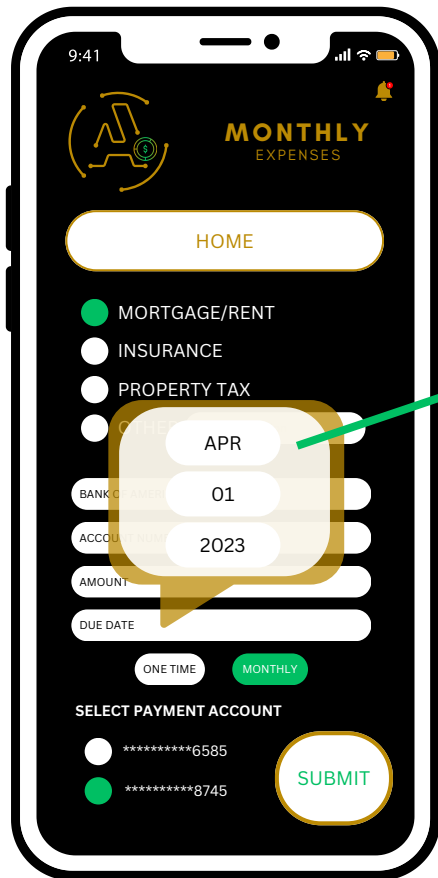
LOGIN SUCCESSFUL!



PLEASE WAIT . . .







Drop down to  
chose month,  
date and year

9:41



EXPENSE ADDED!



## CONFIRMATION

**EXPENSE:** Home > Mortgage/Rent

Bank of America

Acct#: 3852543

Due Date: 4/1/2023

Amount: \$1,935.98

**MONTHLY**

**PAYMENT METHOD**

\*\*\*\*\*8745

A confirmation email has been sent  
to shamirah@gmail.com.

EXPENSES

9:41



## SAVINGS JAR

GOAL:  
\$500.00

MEET GOAL BY ADDING: \$301.56



AMOUNT	DATE	PAYMENT ACCOUNT
\$54.15	2/4/23	***5642
\$80.30	3/1/23	***5642
\$63.99	3/15/23	***5642

AMOUNT

PAYMENT DATE

ONE TIME

MONTHLY

SELECT PAYMENT ACCOUNT

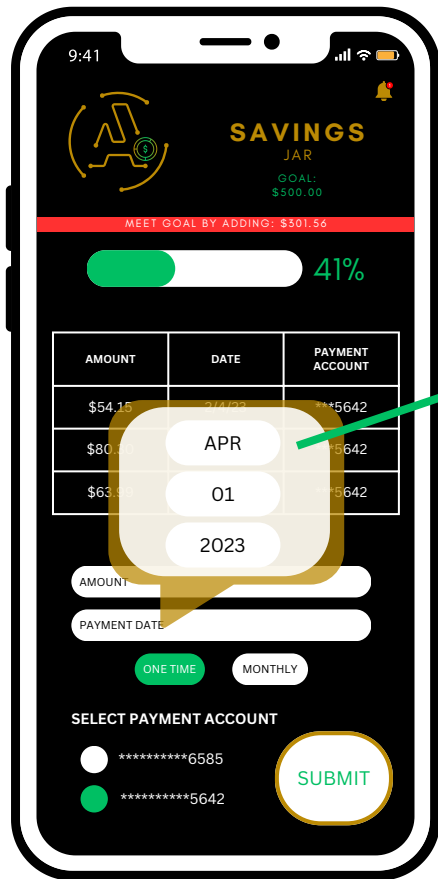


\*\*\*\*\*6585



\*\*\*\*\*5642

SUBMIT



Drop down to  
chose month,  
date and year

9:41



## SAVINGS JAR

GOAL:  
\$500.00

MEET GOAL BY ADDING: \$301.56



AMOUNT	DATE	PAYMENT ACCOUNT
\$54.15	2/4/23	***5642
\$80.30	3/1/23	***5642
\$63.99	3/15/23	***5642

AMOUNT

PAYMENT DATE

ON

Are you sure you want to deposit **\$100** into your Savings Jar on **4/15/2023**?

ACCEPT

REJECT

SELECT PAYMENT ACCOUNT



\*\*\*\*\*6585



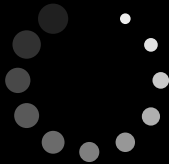
\*\*\*\*\*5642

SUBMIT

9:41



MAKING PAYMENT



9:41



PAYMENT SUCCESSFUL!



CONFIRMATION  
NUMBER

04/07/2023, 11:54PM CST  
SAVINGS JAR \$100.00

SAJ43537

A confirmation email has been  
sent to shamirah@gmail.com.

SAVINGS JAR

9:41



## SAVINGS JAR

GOAL:  
\$500.00



MEET GOAL BY ADDING: \$201.56



AMOUNT	DATE	PAYMENT ACCOUNT
\$54.15	2/4/23	***5642
\$80.30	3/1/23	***5642
\$63.99	3/15/23	***5642
\$100.00	4/15/23	***5642

AMOUNT

PAYMENT DATE

ONE TIME

MONTHLY

SELECT PAYMENT ACCOUNT



\*\*\*\*\*6585



\*\*\*\*\*5642

SUBMIT



9:41



## BANK ACCOUNTS

FINANCIAL INSTITUTION

NAME ON ACCOUNT

ACH

DEBIT

CREDIT

ROUTING NUMBER

RE-ENTER ROUTING NUMBER

ACCOUNT NUMBER

RE-ENTER ACCOUNT NUMBER

SAVINGS

CHECKING

ONE TIME

MONTHLY

SUBMIT

9:41



## BANK ACCOUNTS

FINANCIAL INSTITUTION

NAME ON ACCOUNT

ACH

DEBIT

CREDIT

CARD NUMBER

CVV

EXP DATE

ZIP CODE

ONE TIME

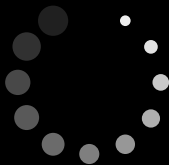
MONTHLY

SUBMIT

9:41



ADDING ACCOUNT



9:41



BANK ACCOUNT ADDED!



CONFIRMATION  
NUMBER

04/07/2023, 11:54PM CST  
ACCOUNT \*\*\*5265 ADDED

BA435387

A confirmation email has been  
sent to shamirah@gmail.com.

BANK  
ACCOUNTS

9:41



## BANK ACCOUNTS

Bank of America  
Acct#: \*\*\*\*\*2543  
CHECKING  
MONTHLY

EDIT

DELETE

Bank of America  
Acct#: \*\*\*\*\*2856  
SAVINGS  
MONTHLY

EDIT

DELETE

Bank of America  
Acct#: \*\*\*\*\*5864  
SAVINGS  
MONTHLY

EDIT

DELETE

ADD ACCOUNT

9:41



## BANK ACCOUNTS

Bank of America

Acct#: \*\*\*\*\*

CHECKING

MONTHLY

EDIT

Are you sure you  
want to delete

**Bank of America**

\*\*\*\*\*5864?

ACCEPT

REJECT

Bank of

Acct#: \*\*\*\*\*

SAVINGS

MONTHLY

EDIT

Bank of America

Acct#: \*\*\*\*\*5864

SAVINGS

MONTHLY

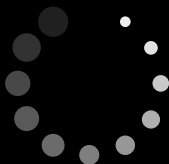
DELETE

ADD ACCOUNT

9:41



REMOVING  
ACCOUNT



9:41



ACCOUNT REMOVED!



CONFIRMATION  
NUMBER

04/07/2023, 11:54PM CST  
ACCOUNT \*\*\*5864 REMOVED

BA435313

A confirmation email has been  
sent to shamirah@gmail.com.

BANK  
ACCOUNTS



9:41



## BANK ACCOUNTS

Bank of America  
Acct#: \*\*\*\*\*2543  
CHECKING  
MONTHLY

EDIT

DELETE

Bank of America  
Acct#: \*\*\*\*\*2856  
SAVINGS  
MONTHLY

EDIT

DELETE

### ATTENTION

You have removed an account  
linked to (2) expenses. Please link  
a payment account to the  
following expenses:

HOME > Mortgage/Rent  
UTILITIES > Natural Gas

ADD ACCOUNT

9:41



# TRANSFER MONEY



CONTACT

AMOUNT

## SELECT PAYMENT ACCOUNT



\*\*\*\*\*6585



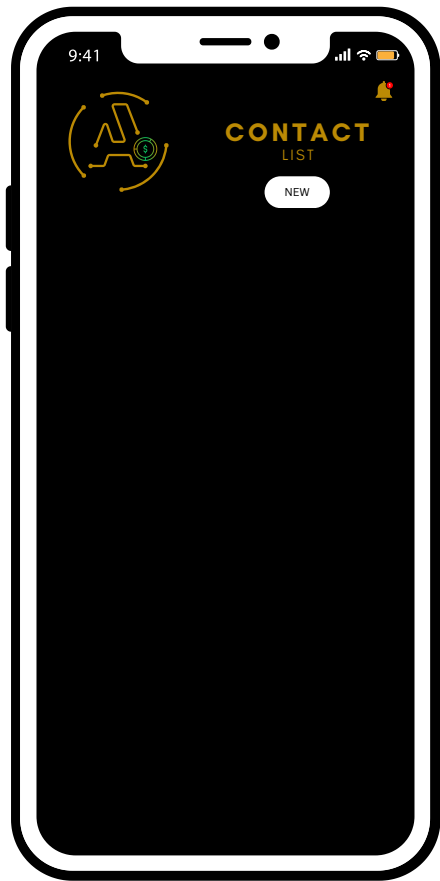
\*\*\*\*\*5642

ONE TIME


MONTHLY

TRANSFER

REQUEST



9:41



**CREATE**  
NEW CONTACT

**ATTENTION**

Contact must have an active Advocate Financial account.

FIRST NAME

LAST NAME

PHONE NUMBER

EMAIL

Can this contact pay an expense on your behalf?

YES  NO

Which expense should be added to their calendar?

CHOOSE EXPENSE

**SUBMIT**

Drop down box, ability to check multiple expenses.

9:41



## CREATE NEW CONTACT



### ATTENTION

Contact must have an active Advocate Financial account.

Can this contact pay an expense on your behalf?

 YES NO

Which expense should be added to their calendar?

UTILITIES > Water Bill

SUBMIT

9:41



## CREATE NEW CONTACT



### ATTENTION

Contact must have an active Advocate Financial account.

Can this contact pay an expense on your behalf?

 YES NO

Which expenses should be added to their calendar?

Are you sure you  
want to add **TAYLOR  
WILLIAMS** as a  
contact?

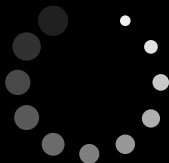
Enter Bill

 ACCEPT REJECT

9:41



ADDING CONTACT



9:41



CONTACT ADDED!



CONFIRMATION  
NUMBER

04/07/2023, 11:54PM CST

CONTACT ADDED

TAYLOR WILLIAMS

CT4313

A confirmation email has been  
sent to shamirah@gmail.com.

TRANSFER  
MONEY



9:41



## CONTACT LIST

TAYLOR WILLIAMS  
334-587-8596  
taylorw@gmail.com

SELECT

**EXPENSE ADDED:** Utilities > Water Bill

---

9:41



## TRANSFER MONEY



TAYLOR WILLAIMS

\$150.00

### SELECT PAYMENT ACCOUNT



\*\*\*\*\*6585



\*\*\*\*\*5642

ONE TIME

MONTHLY

Are you sure you  
want to make a **one-  
time** transfer  
**\$150.00** to Taylor  
Williams?

ACCEPT

REJECT

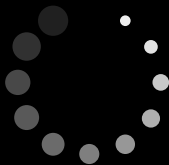
TRANSFER

REQUEST

9:41



TRANSFERRING



9:41



TRANSFER SUCCESSFUL!



CONFIRMATION  
NUMBER

04/07/2023, 11:34PM CST  
\$150.00 ONE-TIME TRANSFER  
TAYLOR WILLIAMS

**TM434713**

A confirmation email has been  
sent to [shamirah@gmail.com](mailto:shamirah@gmail.com).

TRANSFER  
MONEY

9:41



## PROFILE SETTINGS

EDIT

### CONTACT INFORMATION

Shamirah Danielle Graves

524 Groval Park Lane  
Montgomery, AL 36117

334-857-9874

shamirah@gmail.com

### EMPLOYMENT INFORMATION

State Department of Corrections

857 Kilby Drive  
Montgomery, AL 36117

334-215-8754

shamirah.graves@adoc.com

Bi-Weekly

Employer deposit description:

**DEPT OF CORR/REG.SHAMIRAH GRAVES**

PRE-CALCULATION

9:41



## PRE CALCULATIONS

EDIT

DEPT OF CORR/REG.SHAMIRAH GRAVES

### EARNINGS

PAYMENT FREQUENCY

HOURLY RATE

REGULAR HOURS

OVERTIME HOURS

DOUBLE TIME HOURS

PAY DATE

NEXT

9:41



## PRE CALCULATIONS

EDIT

DEPT OF CORR/REG.SHAMIRAH GRAVES

### FEDERAL TAXES

NONRESIDENT ALIEN?

FILING STATUS

MORE THAN ONE JOB OR WORKING SPOUSE?

ANY DEPENDENT AMOUNT?

ANY OTHER INCOME AMOUNT?

ANY DEDUCTION AMOUNT?

ANY ADDITIONAL WITHHOLDING AMOUNT?

EXEMPT FROM FEDERAL TAX WITHHOLDING?

EXEMPT FROM MEDICARE TAX?

EXEMPT FROM SOCIAL SECURITY TAX?

NEXT

9:41



## PRE CALCULATIONS

EDIT

DEPT OF CORR/REG.SHAMIRAH GRAVES

STATE TAXES

SELECT STATE

FILING STATUS?

HOW MANY ALLOWANCES?

ANY ADDITIONAL WITHHOLDING AMOUNT?

EXEMPT FROM STATE INCOME TAX  
WITHHOLDING?

EXEMPT FROM CITY INCOME TAX  
WITHHOLDING?

EXEMPT FROM STATE UNEMPLOYMENT  
INSURANCE?

EXEMPT FROM STATE DISABILITY INSURANCE?

NEXT



9:41



## PRE CALCULATIONS

EDIT

DEPT OF CORR/REG.SHAMIRAH GRAVES

### BENEFITS

MEDICAL

DENTAL

VISION

HEALTHCARE FSA

DEPENDENT FSA

HEALTHCARE HSA

### RETIREMENT

TYPE, AMOUNT TYPE, AMOUNT

CALCULATE

9:41



## PRE CALCULATIONS

EDIT

DEPT OF CORR/REG.SHAMIRAH GRAVES

### EARNINGS **\$2,354.00**

Hourly (80hrs x \$22.00)	\$1,760.00
Overtime (1.5 x 12hrs x \$33.00)	\$594.00

### TAXES **-\$259.00**

Federal Income Tax	\$0.00
Medicare Tax	-\$31.26
Social Security Tax	-\$133.67
State Income Tax	-\$94.72

### BENEFITS **-\$198.00**

Medical	-\$120.00
Dental	-\$23.00
Vision	-\$10.00
Healthcare FSA	-\$7.00
Healthcare HSA	-\$38.00

### TAKE HOME

**\$1,896.35**

START OVER

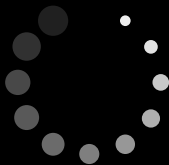
ADD TO CALENDAR

*PLEASE NOTE: Pre-calculations are replaced  
with actual deposit amounts.*

9:41



ADDING TO  
CALENDAR



9:41



PRE-CALCULATION ADDED!



CONFIRMATION  
NUMBER

04/07/2023, 11:34PM CST  
PRE-CALCULATION ADDED  
TO CALENDAR

PC439613

A confirmation email has been  
sent to shamirah@gmail.com.

CALENDAR



9:41



## CHAT SUPPORT

TICKET# 4567

4/9/23 - 2:34AM

YOU

4/9/23 - 2:38AM

AGENT

4/9/23 - 2:40AM

YOU

4/9/23 - 2:45AM

AGENT

AGENT: DELILAH JONES

Type your message here . . .



9:41



CHAT SUPPORT ENDED!



TICKET NUMBER

04/07/2023, 11:54PM CST

4567

A confirmation email has been  
sent to shamirah@gmail.com.

HOME

9:41



**CONTACT**  
SUPPORT



**CALL US**

**888-245-2345**

PLACE CALL



9:41



## CONTACT SUPPORT

To [support@advocatefinacial.com](mailto:support@advocatefinacial.com)

From [shamirah@gmail.com](mailto:shamirah@gmail.com)

Subject

Attachment(s)



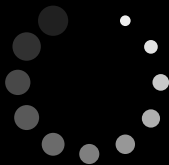
*Compose email*



9:41



SENDING EMAIL



9:41



EMAIL SENT TO SUPPORT!



TICKET NUMBER

04/07/2023, 11:54PM CST

7568

A confirmation email has been sent to shamirah@gmail.com.

HOME

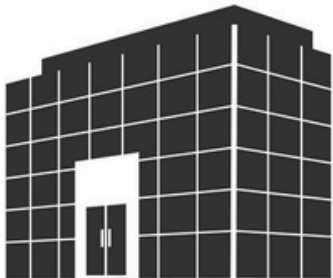
9:41



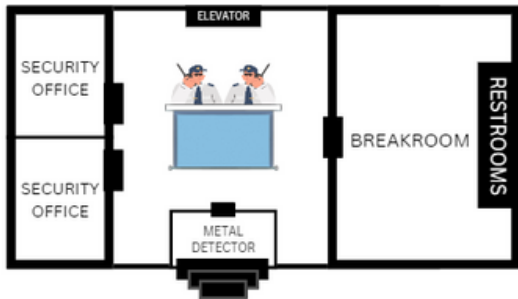
YOU'VE BEEN LOGGED OUT!



LOGIN



## 1st FLOOR



## 2nd FLOOR

